

Archiving the Built Environment: the collective challenge

Ann Whiteside

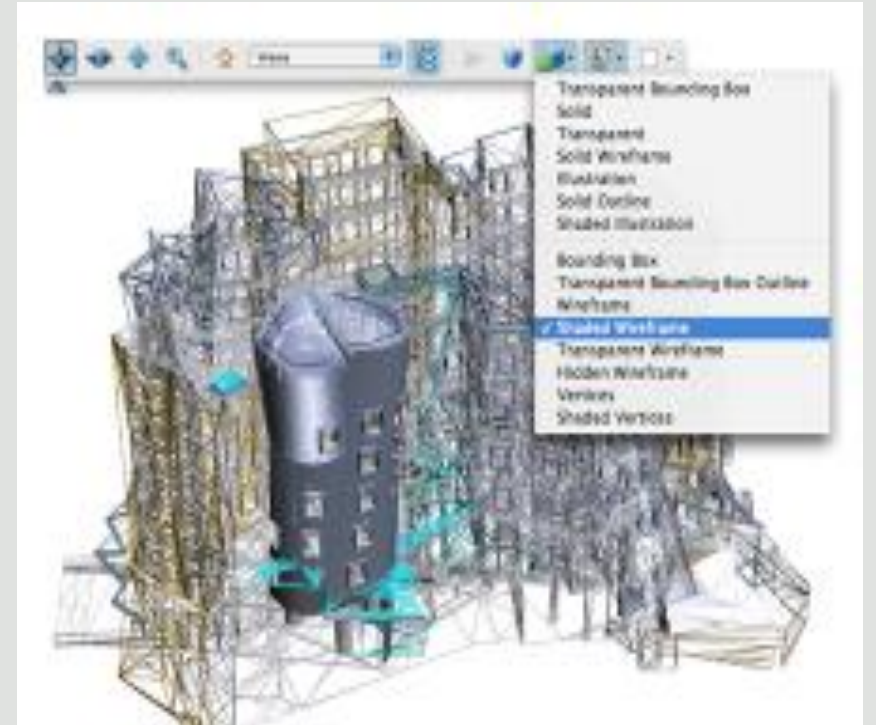
Harvard University Graduate School of Design

DPC

April 30, 2020

The CAD Challenge

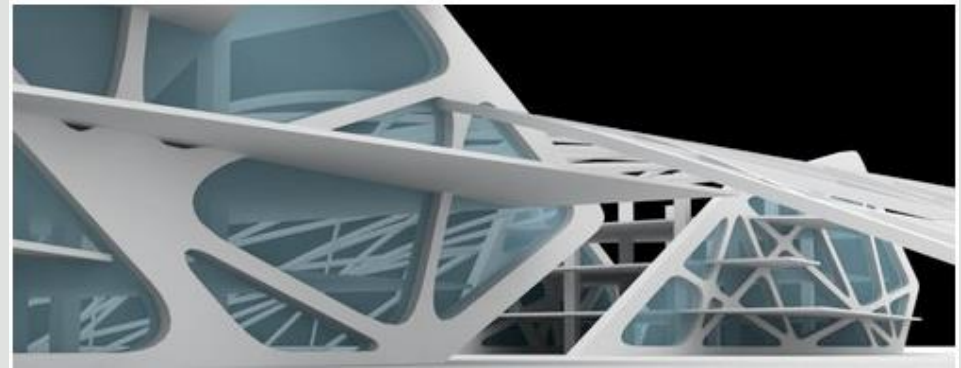
- CAD is volatile, constantly changing
- Relies on mathematical algorithms
- Encrypted, proprietary
- Obsolescence of software
- Use of multiple types of software in design
- Volume of files



Challenges for archivists

- Few collecting institutions are preserving design files
 - Barriers:
 - Infrastructure
 - Staff skills
 - Acquisition of technology
 - Technological support
 - Institutional support (understanding and \$\$)

MIT FACADE project



Focus of the work

- CAD file management
- Preservation
- Dissemination practices using DSpace as archival platform
- Analyze and recommend processes for documentation of file relationships and annotation of files. (Project Information Model = PIM)

Preservation Recommendations

- Original (the originally submitted version of the CAD model)
- Display (an easily viewable format to present to users, normally 3D PDF)
- Standard (full representation in preservable standard format, normally IFC or STEP)
- Dessicated (simple geometry in a preservable standard format, normally IGES)

Lessons learned

- The volume of digital
- Conversations with designers
- It takes a team
- Open source software doesn't necessarily solve the problem
- Librarians/archivists need digital skills
- Collecting institutions need technology and technology support

2009-2017

- Society of American Archivists Design Records Section
 - CAD BIM Task Force
 - TF Report
 - Born Digital Studies Bibliography
 - Digital Design Holdings Survey
- 2014 International Confederation of Architecture Museums conference
- 2017 Library of Congress Designing the Future Landscape Symposium

<http://digitalpreservation.gov/meetings/ade/ade2017.html>



Design Records
Section

icam17

Montreal _ New York
21-28 September 2014

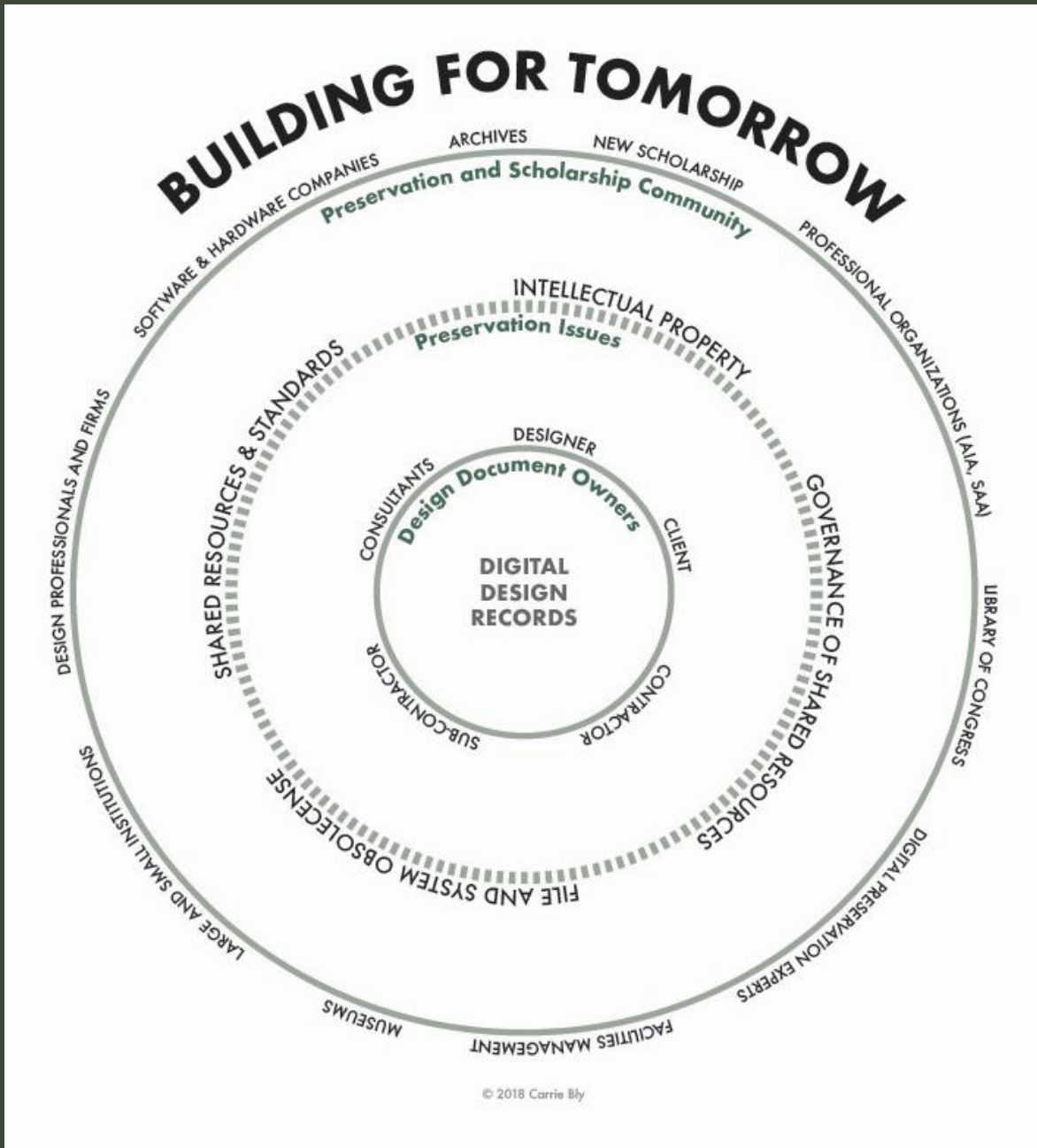
DESIGNING THE FUTURE LANDSCAPE:

**DIGITAL
ARCHITECTURE, DESIGN &
ENGINEERING ASSETS**

11.16.2017

**LIBRARY OF CONGRESS
ARCHITECT OF THE CAPITOL
NATIONAL GALLERY OF ART**





Advance the preservation of digital design data by making it available to a variety of types and sizes of architectural museums, archives and next generation users.

April 2018 Forum

- 29 representatives:
 - Architectural practice, history, librarians/archivists, technologists, digital preservation, digital repositories
- 1.5 day workshop
 - Focused on challenges, partner communities, lifecycle models, and a roadmap



Forum Outcomes

Strategic Directions and Priorities

- Synthesis
- Coordination
- Governance & Sustainability
- Improve ability and capacity

Specific activities include

- Efforts Map
- Literature Review
- Collecting Policies
- Topologies of collection practices
- Communities Engagement and Research Toolkit
- Identify funding opportunities
- Good Practice guidelines
- Professional development programming
- Facilitate access to preservation tools
- Work with providers of digital preservation tools, repositories and software

Recent Work, 2018-2019

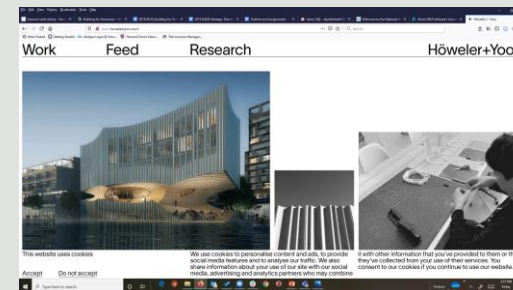
Interviews with software vendors and influential individuals

AutoDesk, Vector Works, SketchUp, Phil Bernstein

- Versioning
- Continuous updating
- Forward compatibility
- Cloud storage and distribution
- Vendors maintain earlier versions

Recent Work, 2019-2020

- London Symposium
 - The Future of the Library - Architectural Information in a Post-Digital Era
- Pilot project between Harvard and two design firms
 - Harvard team
 - Ann Whiteside - GSD
 - Sara Rogers - Digital Archivist, GSD
 - Stephen Abrams - Head of Digital Preservation, Harvard Library
 - Sasaki Associates – large international design firm
 - Sarah Bush, Archivist
 - two teams of architects
 - Howeler+Yoon, small Boston design firm
 - Eric Howeler, Principal
 - Kyle Coburn



What we've learned from designers

- Use of multiple software products
- CAD becoming obsolete
- Cloud storage
- File structures
- Individual projects have unique workflows
- REVIT is the software of choice
- REVIT can be used for the documentation of an entire project.

- BIM
 - forward compatible
 - BIM Manager
 - BIM is a process, not a software
- Communication done through tools like SharePoint
- Issues for designers:
 - Collaboration or co-location
 - Data management rights
- Students/new practitioners
- Intellectual ownership



Harvard

Diversity Fellow Digital Archivist, Sara Rogers

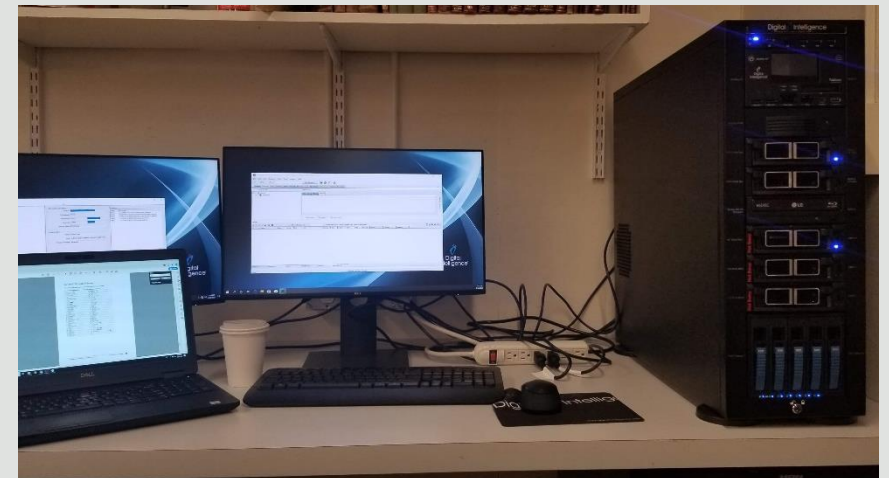
- Basic work accomplished

- establishing relationships;
- surveying our collections;
- creating a workstation that makes sense within the Harvard landscape and the library;
- testing workflows;
- creating documentation;
- processing materials in the collection



Current Work

- Developing workflows for acquisition flows
- Describing and providing access to hybrid collections
- Researching best methods for researchers to access files
- CAD content model



Incorporating Lessons

- Complexity of preservation is deep
- A broad toolkit is needed
- Intellectual property
- Donor relations
- Appraisal
- Digital design data is Big Data

Thank you

Ann Whiteside

What's next?

- Develop a cohort of design firms and collecting repositories
- Model best practices in archiving digital design records
- Analyze intellectual property
- Analyze software preservation
- Develop template for education practice for students in design