

### Portico and the International Preservation Puzzle

Eileen Fenton

Managing Director, Portico

E-Journals are forever? A DPC,EDINA and JIST joint initiative British Library 26<sup>th</sup> April 2010

### What is Digital Preservation?



Digital preservation is the series of management policies and activities necessary to ensure the enduring usability, authenticity, discoverability and accessibility of content over the very long term.



### **What does Digital Preservation Ensure?**

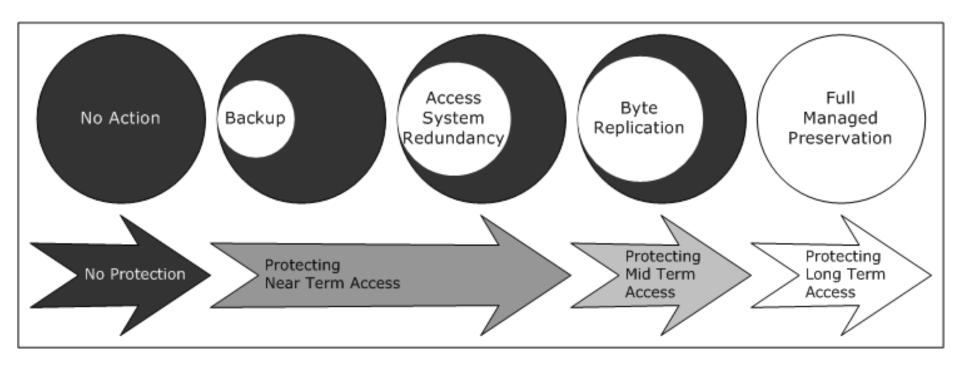


Usability	The item's intellectual content must remain usable via current technology
Authenticity	The provenance of the item must be verified and the content a valid replica of the original
Discoverability	Logical bibliographic metadata must be accessible to ensure the content can be found
Accessibility	The content must be available for use to the appropriate community(s)



### **What is Digital Preservation Not?**







### **Who does Digital Preservation?**



### Third Party

- Enables economies of scale
- Risk control via diversified support
- Vast content of broad interest

### Cooperative

- Targets members' collections
- Expenses shared within co-op

### Local

- Content of local concern
- No cost sharing



### **Portico: Third Party Preservation**





Portico is among the largest community-supported digital archives in the world.

Supported by publishers and libraries we preserve e-journals, e-books, and other digital scholarly content to ensure continuing access for researchers and students.



In 2010, **Portico** was the first digital preservation service **audited** by the Center for Research Libraries (CRL) and **certified** as **a trusted**, **reliable digital preservation archive**.

NARA TRUSTWORTHY metadata preservation repository CRL specifications certification criteria RLG Programs ocic Audit digital object management NARA trustworthy metadata preservation repository CRL specifications certification criteria RLG Programs ocic Audit digital object management NARA trustworthy metadata preservation repository CRL specifications Certification criteria RLG Programs ocic Audit digital object management NARA trustworthy metadata preservation repository CRL specifications Certifications Certification criteria RLG Programs ocic Audit digital object management NARA trustworthy metadata preservation repository CRL specifications Certification criteria RLG Programs ocic Audit digital object management NARA trustworthy metadata

Trustworthy Repositories Audit & Certification:



#### Introduction

Establishing Audit and Certification Criteria
Towards an International Audit & Certification Process
Using this Checklist for Audit & Certification
Applicability of Criteria

Relevant Standards, Best Practices & Controls Terminology

Audit and Certification Criteria

Organizational Infrastructure Digital Object Management

Technologies, Technical Infrastructure & Security

**Audit Checklist** 

Glossary Appendices

Version 1.0 February 2007



### **Portico: Titles Contributed**





Over 2,000 societies and associations have content committed to Portico.

• E-journal titles 10,852

• E-book titles 34,736

• D-collections 10



# Portico Archive: Publishers with the Most Content Preserved Today

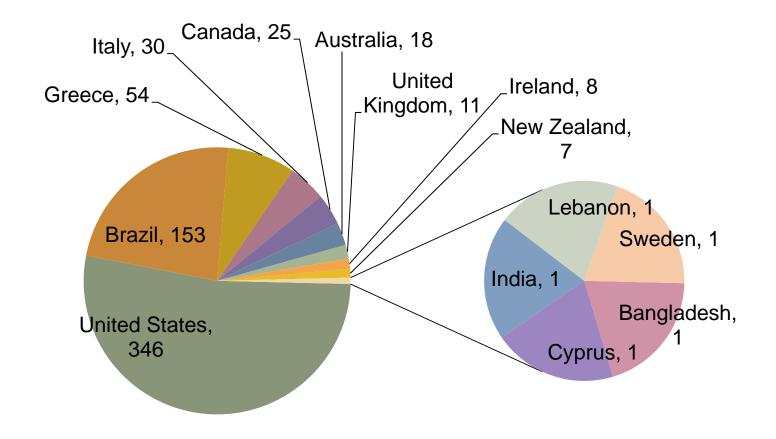


Publisher	Articles in the Portico Archive
Elsevier	8,616,092
IEEE, Inc.	1,778,218
John Wiley & Sons, Ltd.	821,584
Taylor & Francis Group	549,800
American Chemical Society	469,088
American Physical Society	424,301
Oxford University Press	389,998
Nature	304,201
SAGE Publications	254,973
American Psychological Association	230,678
Institutes of Physics Publishing	126,215



### Portico: Sustainable via International Support







### **Portico: UK Library Participants**



Libraries	Archive Founder
Canterbury Christ Church University	✓
Imperial College London	✓
King's College London	✓
Liverpool John Moores University	✓
London School of Economics	✓
University College London	✓
University of Bristol	✓
University of Huddersfield	
University of Liverpool	✓
University of Nottingham	✓
University of Oxford	✓



### **Portico: Model**

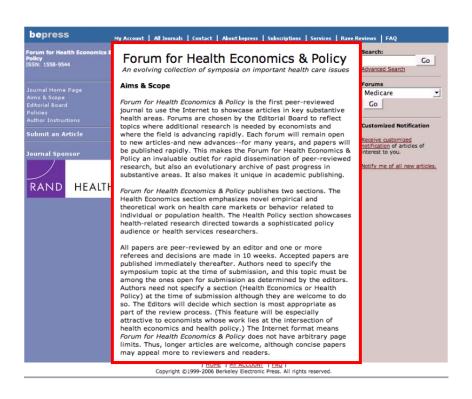


- A sustainable economic model. Portico's operating costs are covered by diverse sources including hundreds of publishers and libraries worldwide.
- Clear legal rights. Agreements with content providers ensure we have the rights to preserve content and make it accessible when needed.
- Relationships. We work with the global preservation community to ensure we deliver the smartest, most reliable, and sustainable solutions possible.
- **Best practices.** Our technological infrastructure is designed according to standards to support long-term preservation.
- **Transparency.** Portico serves the academic community. We are open about our preservation strategy and the content preserved.



## Portico Archive: Preserves Intellectual Content









 Content is rendered to support current delivery platform, i.e. web browser.



... rendered & delivered ...



 Rendition engine can be modified to meet new technology requirements.





### **Trigger Events**

- Publisher ceases operation
- Publisher discontinues a title
- Publisher drops the backfile
- Catastrophic failure of a publisher's delivery platform

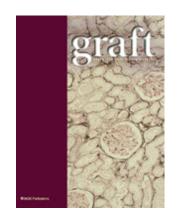
### Post-Cancellation Access

 Portico provides a reliable means to secure postcancellation access, if participating publishers choose to designate Portico as a provider of postcancellation access.



### **Portico Archive: Trigger Events**





SAGE December 2007



SAGE June 2008



OUP March 2009



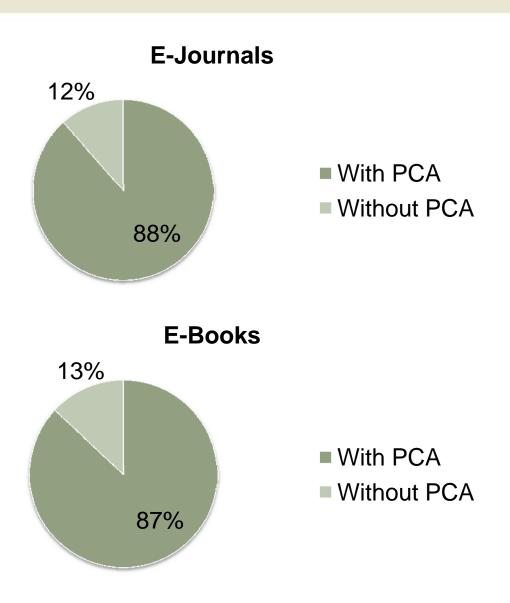
Hodder Arnold September 2009

All participating libraries receive access, regardless of previous subscription status



### '09 Facts & Figures: Post-Cancellation Access







### **Portico Archive: PCA Fulfillments**



155 • Titles

14 • Institutions







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#### ITEMS PRESERVED

in the Portico Archive

14,973,030

Home > Available Titles

#### **Available Titles**

Publishers and libraries have entrusted <u>thousands of journals</u> to Portico for preservation. The titles listed below have become available because a specific <u>trigger event</u> has occurred.

#### Journal Titles

<u>Auto/Biography</u>

**Brief Treatment and Crisis Intervention** 

<u>Graft</u>

Pain Reviews

 Portico provides preservation and access

All available titles appear in unified list – this institution has access to triggered content.

The Portico digital preservation service is part of ITHAKA (www.ithaka.org), a not-for-profit organization helping the academic community use digital technologies to preserve the scholarly record and to advance research and teaching in sustainable ways.

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#### Journal Titles

Accounting, Organizations and Society

Advances in Mathematics

Analytica Chimica Acta

Applied Acoustics

Applied Surface Science

Archives of Biochemistry and Biophysics

Auto/Biography

BBA - Bioenergetics

BBA - Biomembranes

BBA - Gene Structure and Expression

BBA - General Subjects

BBA - Molecular Basis of Disease

BBA - Molecular Cell Research

BBA - Molecular and Cell Biology of Lipids

BBA - Protein Structure and Molecular Enzymology

BBA - Reviews on Cancer

Biochemical and Biophysical Research Communications

All available titles appear in unified list – this institution has access to triggered content and post-cancellation access content.







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#### Graft

#### Volume 6 (2003)

Issue 1 (January 2003)

Issue 2 (March 2003)

#### Volume 5s (2002)

Issue Supplement 1 (December 2002)

#### Volume 5 (2002)

Issue 1 (January 2002)

Issue 2 (March 2002)

Issue 3 (April 2002)

Issue 4 (June 2002)

Issue 5 (July 2002)

Issue 6 (September 2002)

Issue 7 (October 2002)

Issue 8 (December 2002)

#### Volume 4 (2001)

Issue 1 (January 2001)

Issue 2 (March 2001)

Issue 3 (April 2001)

Issue 4 (June 2001)

Issue 5 (July 2001)

# Each manifest appears in a common style







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14,973,030

<u>Home</u> > <u>Available Titles</u> > <u>Graft</u> > Table of Contents

#### Graft

Table of Contents for Volume 6, Issue 2, March 2003

Liver Transplantation: An Overview

Michael R. Lucey
68-70, March 2003

PDF | Additional Article Information

The Allograft Immune Response

Peter Abt, Abraham Shaked 71-79, March 2003

PDF | Additional Article Information

**Assessment for Liver Transplantation** 

Michael R. Lucey 80-92, March 2003

PDF | Additional Article Information

Management on the Liver Transplant Waiting Lis

James Neuberger 93-97, March 2003

PDF | Additional Article Information

The Liver Transplant Operation

Michael Crawford, Abraham Shaked 98-109, March 2003

PDF | Additional Article Information

Immunosuppression after Liver Transplantation

lames Neuherger

Each table of contents appears in a common style

Full citations and all renditions are available in a common style







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ITEMS PRESERVED in the Portico Archive

14,973,030

Home > Available Titles > Graft > Table of Contents > Additional Article Information

PDF | Additional Article Information

Stable URL: http://69.167.69.3/Portico/article?article=pd3r0ds8r

ARK ID: ark:/27927/pd3r0ds8r

Journal Title: Graft Print ISSN: 1522-1628

Publisher: Sage Publications; Sage CA: Thousand Oaks, CA

Citation: Volume 6, Issue 2, March 2003, pages 80-92

Article DOI: 10.1177/1522162803256702

#### Assessment for Liver Transplantation

Michael R. Lucey, MD, FRCPiI

University of Wisconsin School of Medicine, (email: mrl@medicine.wisc.edu)

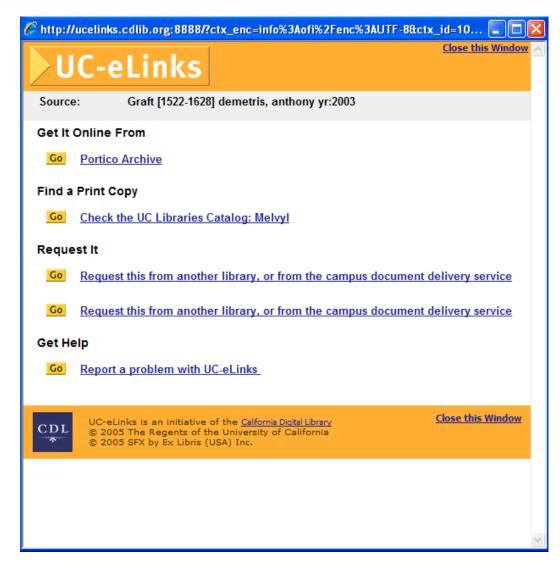
#### Abstract

Selection of recipients for liver transplantation is based on 1) the severity and prognosis of the patient's liver disease; 2) related medical, surgical, and psychological factors; and 3) the desires of the patient. Severity of liver failure in patients with chronic liver disease is assessed by the Child-Pugh classification and the MELD (model for end-stage disease based) score. The Child-Pugh classification is based on empiric evaluation of 1) ascites, 2) encephalopathy, 3) prothrombin time, 4) serum bilirubin, and 5) serum albumin. The MELD score is based on 1) INR, 2) serum bilirubin, and 3) serum creatinine. The timing of placement of patients on the waiting list is based on assessment of stable versus decompensated cirrhosis. In the United States, patients are centrally listed and organs are first allocated to the sickest patient. Priority is given to patients with fulminant hepatic failure or primary allograft population. Suitability for transplant includes cardiac, pulmonary, repair.

Standardized HTML for abstracts and full-text







Portico supports
OpenURL linking and
works with the
following A-Z list and
linking vendors:

- CrossRef
- CUFTS
- EBSCO
- ExLibris
- OCLC Openly Informatics
- SerialsSolutions
- TDnet



### Thank you.

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