

Why preserve (and how to make the case)

The BITS that really matter Costs and values Some tools to help Elevator pitch



Why preserve?

"The answer will **not to be found in the bits and bytes** that you look after: it will be found at the place where those bits and bytes impact on the **health and purpose of the organisation** and its capacity to deliver meaningful services in the real world.

Kilbride 2015



We do preservation because we want:

1. Transparency

e.g. Data Protection, Freedom of Information ...

2. Safety

e.g. detection, disaster, recovery, audit ...

3. Knowledge

e.g. scientific value, access to heritage ...

4. Wealth

e.g. efficient business, management of IP ...

5. Health

e.g. research, safe innovation ...

6. Environmental improvement

e.g. evidence-based policy development ...

1. Legal compliance

e.g. Sarbanes-Oxley, Data Protection ...

2. Regulatory compliance

e.g. power generation, aviation

3. Legal protection

e.g. patents, mis-selling, detection ...

4. Unanticipated exploitation

e.g. petro-chemical, pharmaceuticals

5. Business continuity

e.g. product recall, disaster recovery ...

6. Business value

e.g. the right information to the right people at the right time in a format they can use

Safer Smarter

Healthier

Wealthier

Greener

Fairer



Digital preservation is not just about 'the bits': Digital preservation is not just about 'access': Digital preservation is not just about ":

it's about people and opportunity

www.dpconline.org



Business case

Specifies costs, benefits and return on investment as well as the place money should come from:

Capital versus revenue Capital spend has two implications for revenue:

- Revenue uplift new value
- Spend to save reduced cost



Value and costs



Lifecycle costs of digital objects

VS

Lifecycle costs of books

VS

Lifecycle costs of museum objects

VS

Lifecycle costs of archives

VS

Lifecycles costs of historic environment



How much does a repository cost Here's two I prepared earlier ...



Setup: Tens of thousands?



Setup: Tens of millions?



Digital preservation expensive ..?

No: it's an unfunded mandate

Therefore don't throw money at it: get the mandate properly incorporated

Risk / benefits / costs

In financial terms ...

What will you offer me for this memory stick? (What is the value of the data in your collection?)

Costs of Digital Preservation

... the major reason future readers will fail to access content that should have been preserved for them is economic. Diverting resources from actually preserving content ... is counter-productive. (Rosenthal 2014)

- Parsimonious preservation
- Cost models



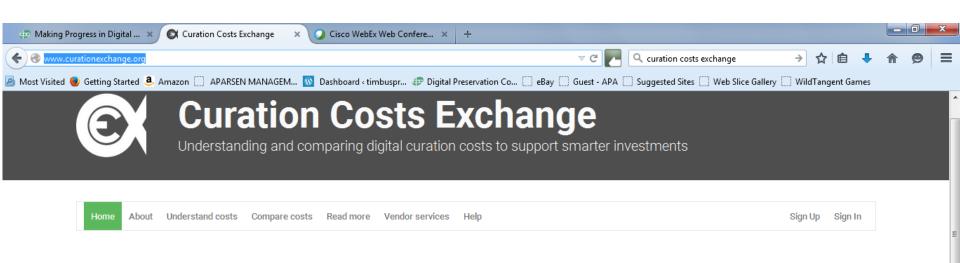
Costs and Benefits: 5 tools

- Curation Costs Exchange
- Cost of Inaction Calculator
- Benefits Framework
- Business Case Toolkit
- Sustainability Reference Model

Then an exercise ...



Curation Costs Exchange http://www.curationexchange.org/



All about the costs of curation

What am I spending, what are they spending, what should we be spending?

Understand costs

Assessing your costs and using cost models to make smart investments





Compare costs

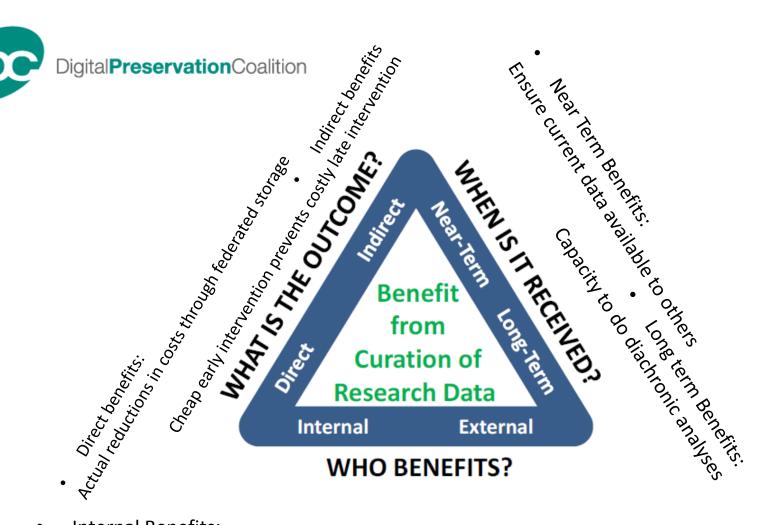
Add your curation costs and see how they compare with others



Costs vs Benefits

- Keeping Research Data Safe
- Cost of Inaction





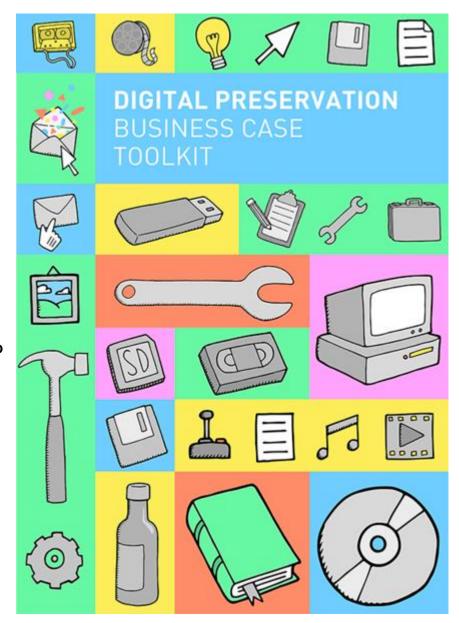
• Internal Benefits: Reputation and citation of research

• External Benefits Ability of others to test and develop your research

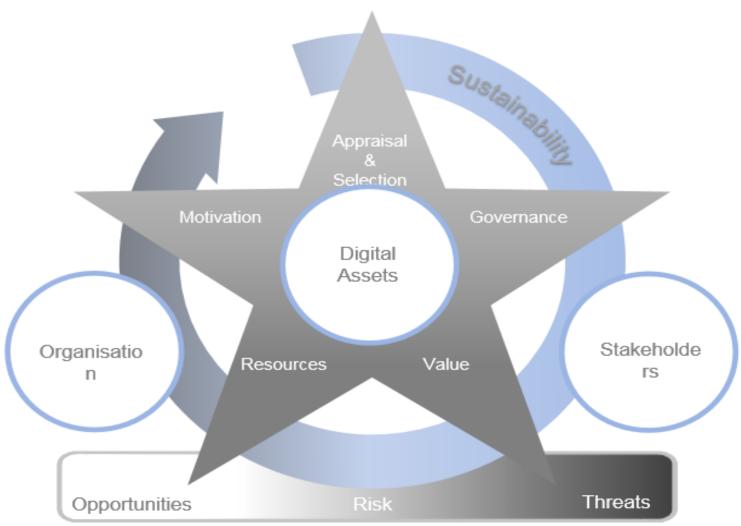


http://wiki.dpconline.org/

- Is the timing right?
- 2. How ready are you?
- What do you need?
- 4. Who is the audience for the business case?
- 5. What is the purpose of your DP activity?
- 6. What are the benefits?
- 7. Anything else that you need?
- 8. Validate and fact check?
- Deliver with confidence!









Class exercise. Prepare a two minute 'elevator pitch' that lists

- To whom you are pitching?
- The value of the collection
- The problem you face with the collection
- The work that needs to happen
- How long it will take
- The benefits that will flow
- What success will look like

2 minutes (approx. 200 words)